

Investor Guide: Investing in Axion Capital Corp.

1. Introduction

Axion Capital Corp. offers investors the opportunity to invest in Class A Non-Voting Participating Shares, with Olympia Trust acting as the trustee. This guide outlines the steps, requirements, and key information needed to invest.

2. Key Investment Details

- **Minimum Investment:** \$50,000 CAD
 - **Share Price:** \$1.00 per share
 - **Share Type:** Class A Non-Voting Participating Shares
 - **Dividends:** Annual distribution of net income and taxable capital gains
 - **Redemption:** Redeemable after the second anniversary of issuance at \$1.00 per share plus accrued dividends
 - **Retractable:** Retractable by the shareholder after the second anniversary
 - **Registered Investments:** If the investment is made through registered accounts (e.g., RRSP, TFSA), the investor must open an account with Olympia Trust and purchase shares directly through them.
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3. How to Open an Account with Olympia Trust

1. **Visit the Olympia Trust Website:** Go to www.olympiatrust.com and navigate to the "Investment Accounts" section.
2. **Select Account Type:** Choose the appropriate registered account type, such as RRSP, TFSA, or other retirement and investment accounts.
3. **Complete the Online Application:** Fill out the online application form with your personal information, including name, address, Social Insurance Number (SIN), and investment details.
4. **Provide Identification Documents:** Upload copies of valid government-issued identification (e.g., passport, driver's license) and proof of address.
5. **Submit Additional Forms:** Depending on the account type, you may need to submit supplementary forms such as beneficiary designations and tax declaration forms.
6. **Fund Your Account:** Transfer funds into your Olympia Trust account via bank transfer, cheque, or other approved methods.

7. **Purchase Shares:** Once the account is funded and active, instruct Olympia Trust to purchase Axion Capital Corp. shares on your behalf.
 8. **Receive Confirmation:** Olympia Trust will confirm the purchase and issue a statement reflecting your shareholding.
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4. Steps to Invest (Non-Registered Accounts)

Step 1: Review Investment Documents

Carefully review the Private Placement Subscription Agreement and associated schedules provided by Axion Capital Corp.

Step 2: Complete the Subscription Agreement

Fill out the agreement, providing personal or corporate information, including:

- Name and address
- Social Insurance Number (individuals) or Business Number (corporations)
- Number of shares subscribed
- Total subscription amount

Step 3: Confirm Investor Status

Investors must meet one of the following criteria:

- Accredited Investor (e.g., net income exceeding \$200,000/year or net assets over \$5 million)
- Close personal relationship with a director or executive officer

Step 4: Sign and Submit Required Documents

Sign the subscription agreement and complete applicable schedules:

- **Schedule I:** Risk Acknowledgment (Form BCI 32-517)
- **Schedule II:** Confirmation of Relationship (if applicable)
- **Schedule IIIA:** Accredited Investor Confirmation
- **Schedule IIIB:** Risk Acknowledgment for Individual Accredited Investors

Step 5: Payment

Submit the total subscription amount by money order, certified cheque, or bank draft payable to Axion Capital Corp.

Step 6: Submit Documents to Axion Capital Corp.

Deliver the signed agreement and payment to: **Axion Capital Corp.**

#205 3211 152nd Street

Surrey, BC V3W 3M1

Email: info@axioninvestments.ca

Step 7: Confirmation and Issuance of Shares

Upon acceptance, Axion Capital Corp. will issue a confirmation letter and provide share certificates. Olympia Trust will act as the trustee, ensuring secure custody of the investment.

5. Important Considerations

- **Risk of Loss:** Investments are not insured and may result in the loss of capital.
 - **Liquidity Risk:** Shares are subject to resale restrictions and may not be easily sold.
 - **No Advisory Services:** Axion Capital Corp. does not provide investment advice.
 - **Tax Considerations:** Investors are responsible for their tax obligations related to dividends and capital gains.
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6. Contact Information

For further inquiries or assistance with the investment process, please contact:

Varun Chaudhry

Director, Axion Capital Corp.

Email: info@axioninvestments.ca

Phone: 604-616-6700

This guide is for informational purposes only and does not constitute investment advice. Investors should consult their financial and legal advisors before investing.